



2026 FACT SHEET SUPPORTING

RESULTS FOR THE YEAR ENDED JUNE 2026

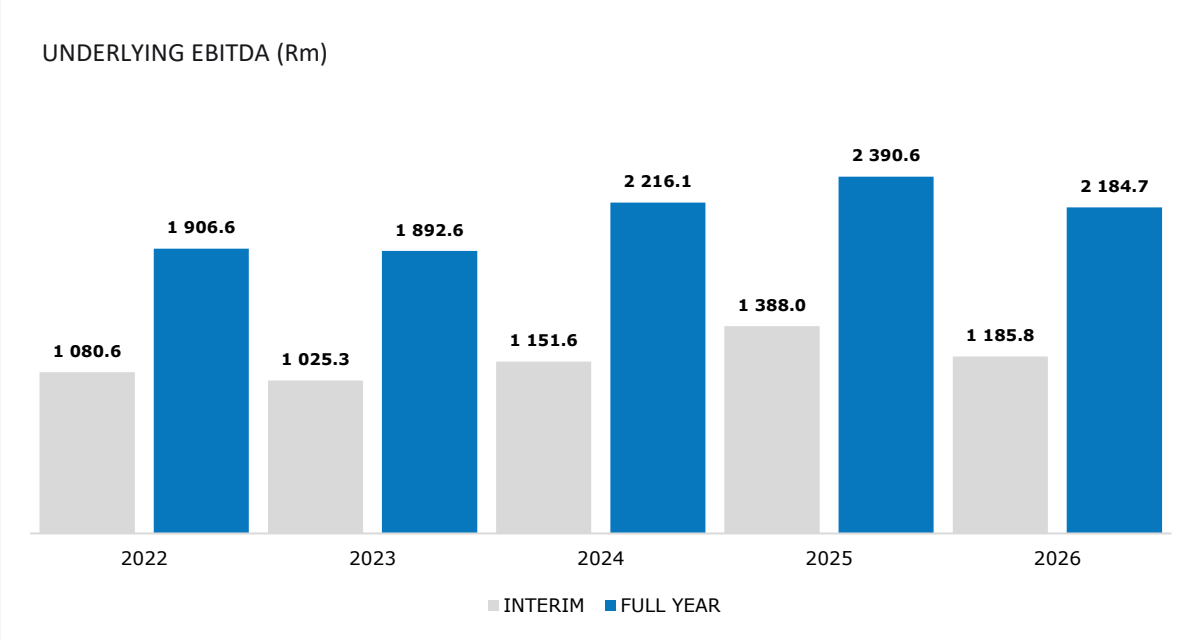
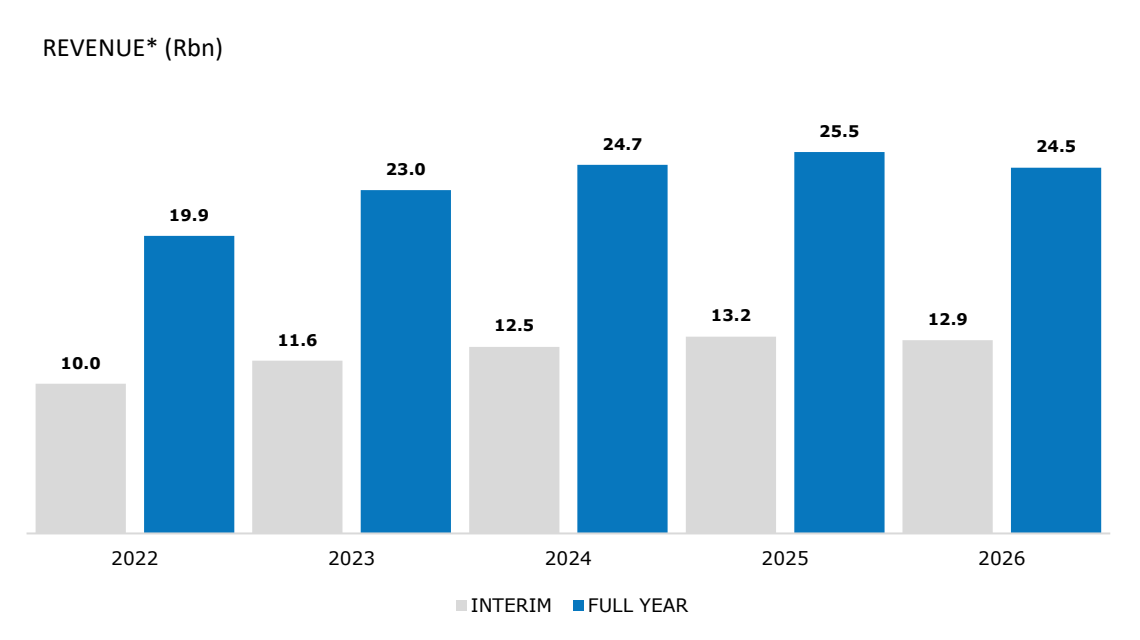


WE GROW
WHAT MATTERS



PERFORMANCE

CONTINUING OPERATIONS



*Revenue from continuing operations for the prior years was restated for a reclassification between revenue and cost of sales. Refer to the "Restatement" section provided in the Summary Consolidated Financial Statements for further details.

10 700

Employees

592 000

Tons of sugar produced per annum

227 000

Jars of mayonnaise produced per day

63 000

Jars of peanut butter produced per day

340 000

Tons of flour produced per annum

94 000

Litres of beverages sold per day

301 000

Tons of animal feed produced per annum

More than
20 well-known
Much-loved brands

795 000

Units of bread, buns and rolls produced per day

25 100

Dozens of pies sold per day

OUR BRANDS IN REVENUE

A NUMBER OF SOUTH AFRICA'S MUCH-LOVED BRANDS ARE PRODUCED BY RCL FOODS

R1 billion +

R400 million - R1 billion

R100 - R400 million

≤ R100 million

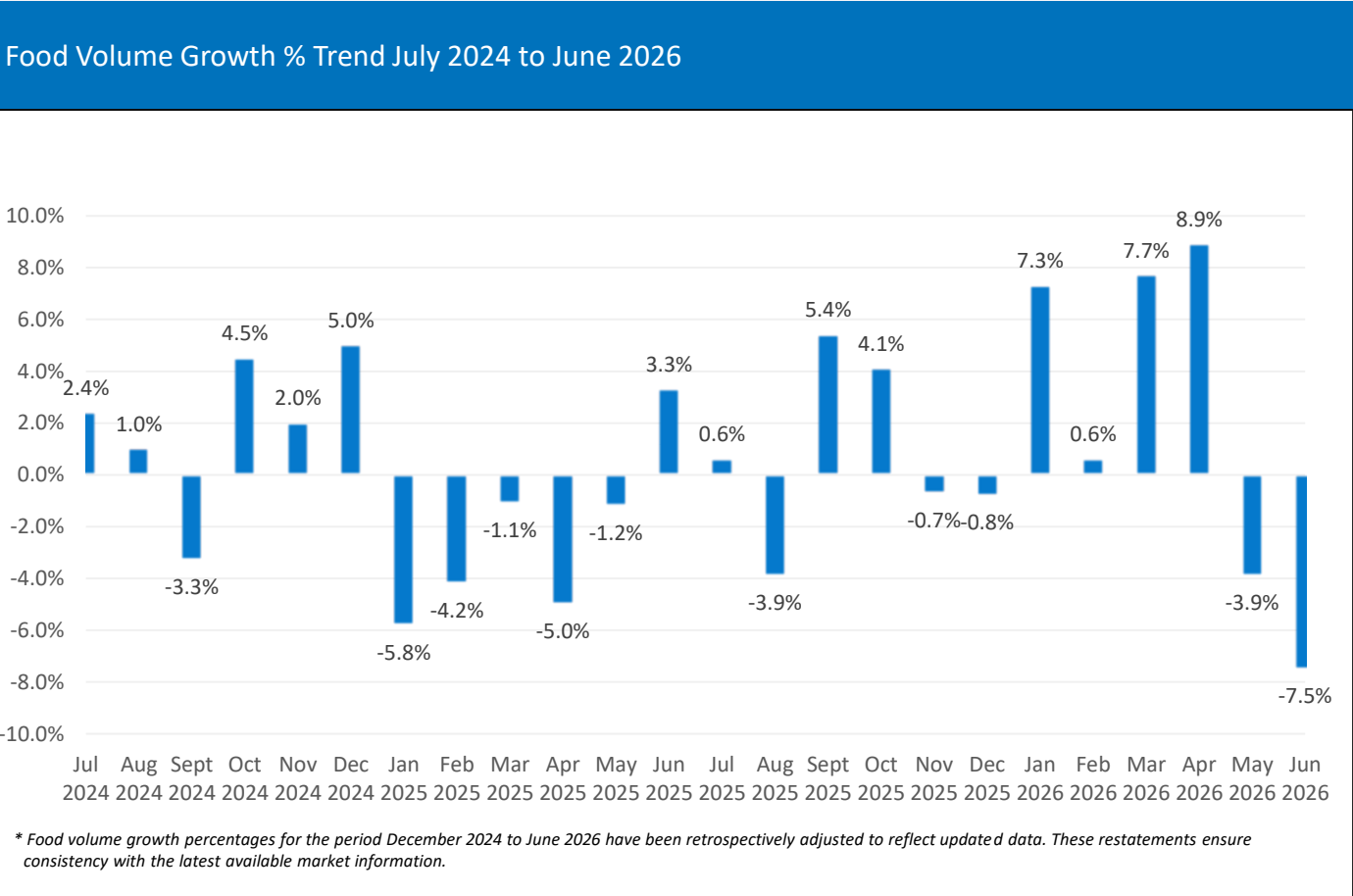


MARKET CONTEXT



Market Inflation (%) and Volume Growth (%)				
TOTAL INDUSTRY BASKET	Inflation (%)		Volume growth (%)	
	12MM JUNE 26	3MM JUNE 26	12MM JUNE 26	3MM JUNE 26
Food	(0.4)	(1.4)	1.4	(0.9)
Food excluding Staples	0.3	(1.9)	2.3	0.8
Staples	(2.4)	(1.8)	0.2	(2.8)
Confectionary	2.7	3.8	2.4	(8.3)
Cold Beverages	(2.3)	(0.5)	3.4	3.3

Source: Ask'd



Source: Ask'd

MARKET SHARE

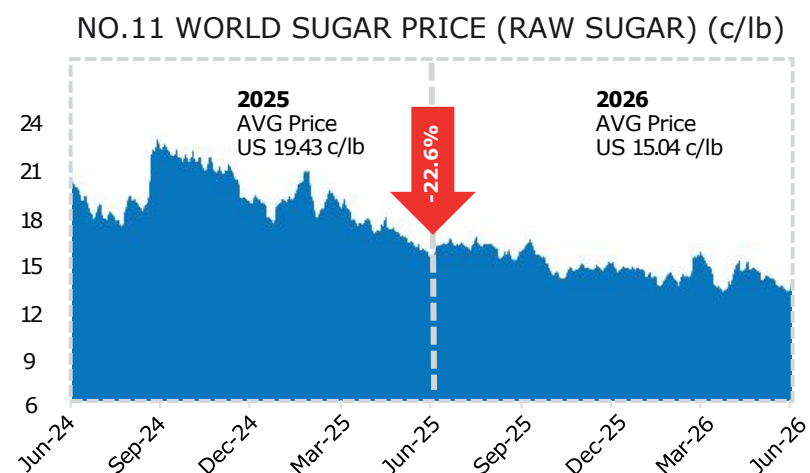
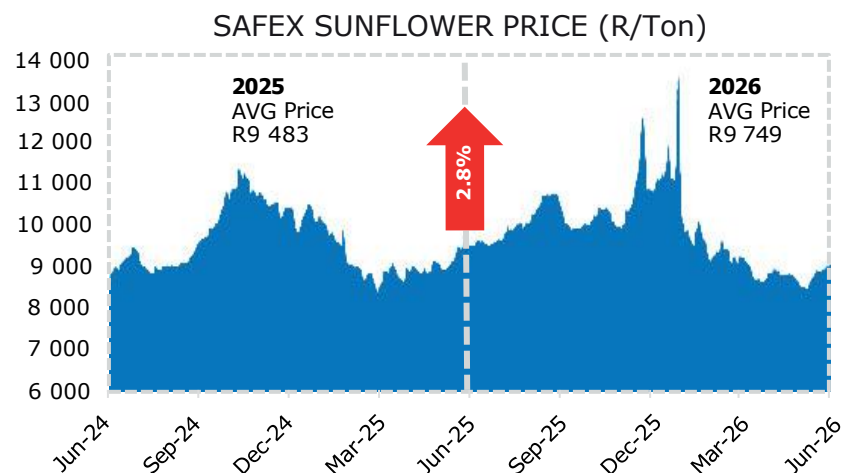
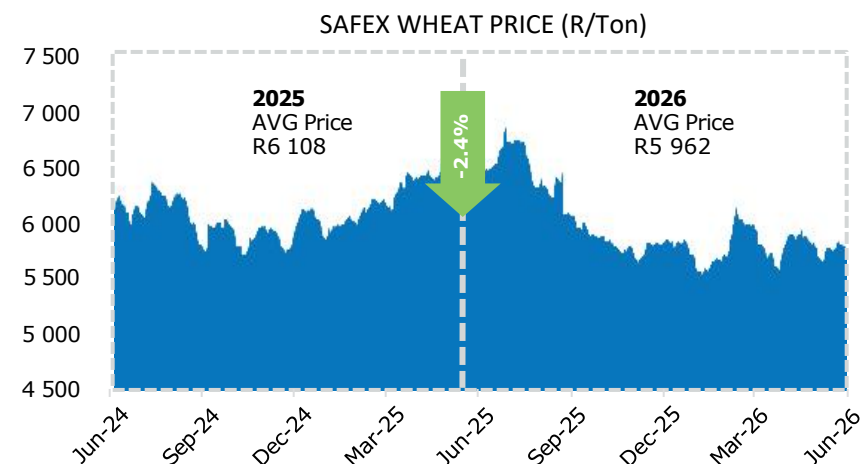
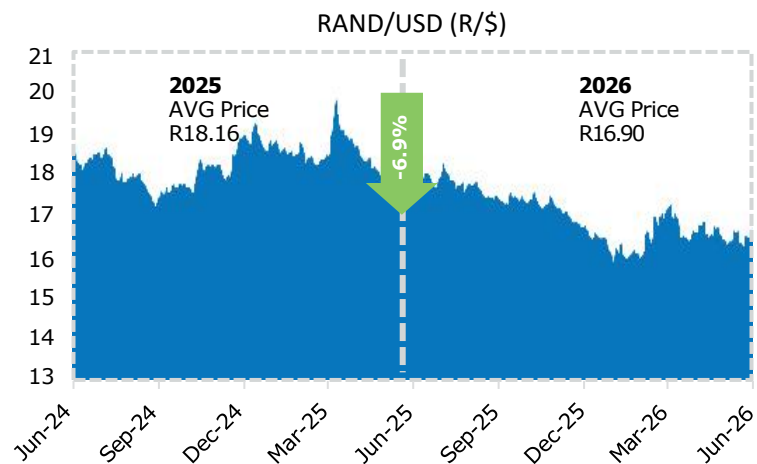


Volume share % for the period	6MM June 26	12MM June 26	12mm June 25	Source
Bobtail (Economy and mainstream retail dry dog)	25.9	28.2	31.1	Circana*
Catmor (Economy retail dry cat)	36.2	43.9	56.9	Circana
Feline Cuisine (Premium retail dry cat)	16.5	24.5	33.8	Circana
Canine Cuisine (Premium retail dry dog)	32.6	45.4	53.2	Circana
Yum Yum Peanut Butter	25.4	29.4	32.4	Circana
Nola Mayonnaise	40.3	41.5	42.6	Circana
Sorghum (RCL FOODS Brands) Porridge	31.2	31.9	34.2	Circana
Ouma Rusks	59.5	57.9	58.7	Circana
Mageu	50.4	51.4	48.0	Circana
Selati Sugar	42.7	39.7	29.9	Circana
Pies and Rolls (Retail Pack)	18.5	21.5	22.9	Circana
Supreme Flour	12.0	11.7	12.4	SAGIS**
Sunbake	9.1	8.8	8.5	SAGIS

* Circana is a provider of market measurement and related services for consumer packaged goods. As read by CIRCANA in the retail channel for the 12 month period ended June 2026.

** SAGIS is a South African grain information service that supplies market information to the grain and oil seeds industry. SAGIS encompasses a broader section of the market which includes general trade and retail.

SELECT MARKET PRICES



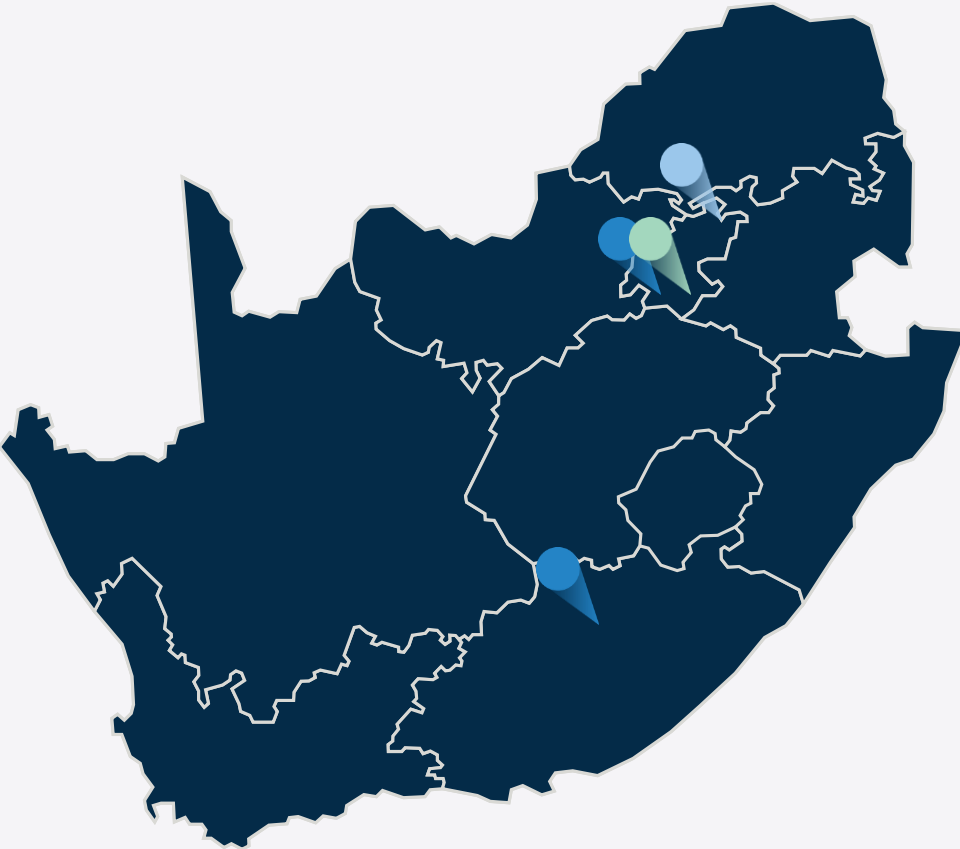
Source: Reuters

RCL FOODS SEGMENTS

GROCERIES



WHERE WE OPERATE:



■ SOUTH AFRICA

The Groceries business unit consists of a portfolio of leading South African brands spanning staples to top end offerings across a range of food and animal product categories. It is made up of the Culinary, Pet Food and Beverages operating units.

CULINARY



BEVERAGES



PET FOOD

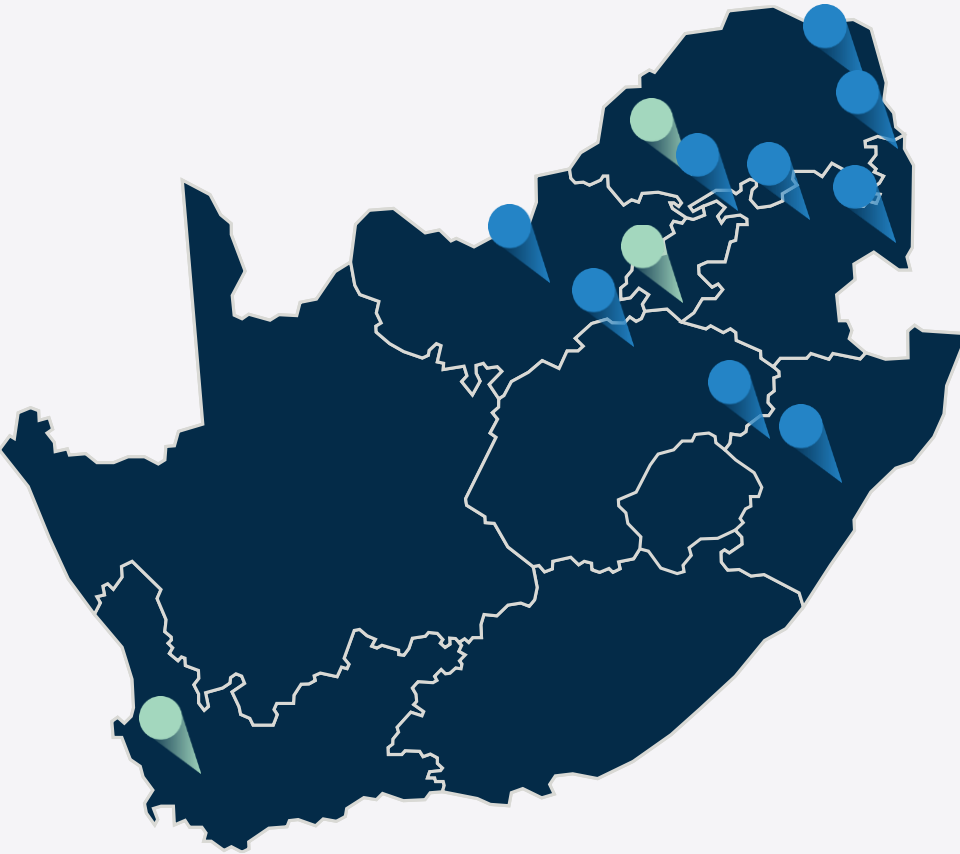


RCL FOODS SEGMENTS

BAKING



WHERE WE OPERATE:



SOUTH AFRICA

The Baking business unit is made up of the Bread, Buns & Rolls, Milling, Pie-man’s and Speciality operating units.

BREAD, BUNS & ROLLS



Bread, buns and rolls – the fourth largest bread brand nationally and produces a range of baked goods under Sunbake, Sunshine and DOB brands

SPECIALITY



WOOLWORTHS

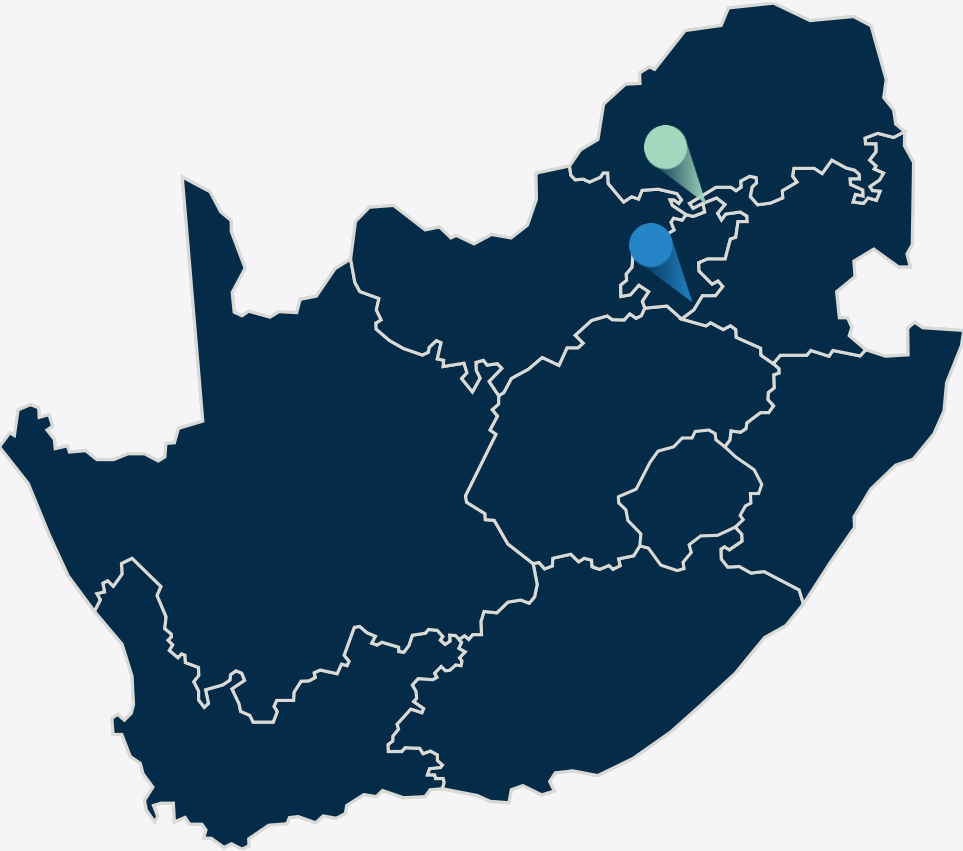
Speciality – produces a range of ready to eat products across speciality bread, ambient cake and chilled cakes & desserts

RCL FOODS SEGMENTS

BAKING



WHERE WE OPERATE:



■ SOUTH AFRICA

PIES



Pieman's – produces a range of products including foiled pies, rolls, pastries and Pieman's pockets

MILLING



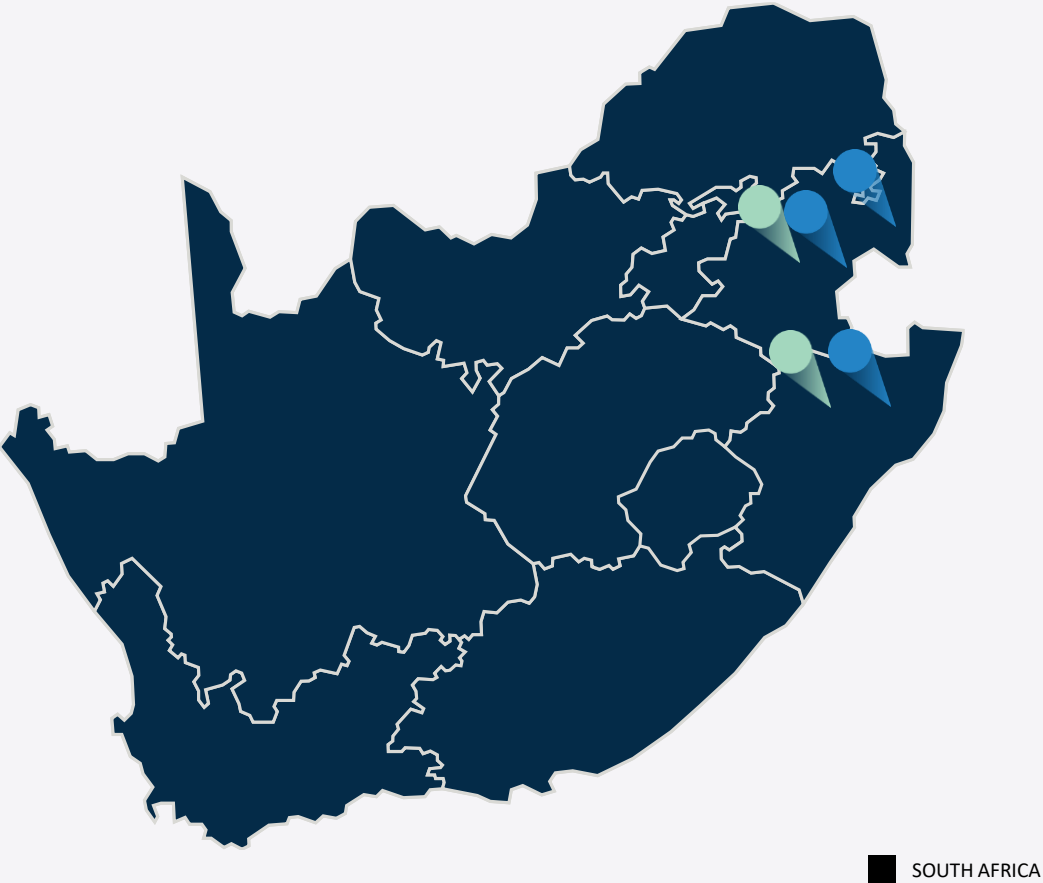
Milling – produces flour and a range of maize meal products at its flour mill - the largest single site flour mill in Southern Africa

RCL FOODS SEGMENTS

SUGAR



WHERE WE OPERATE:



The Sugar business unit is made up of the Sugar and Molatek operating units.

SUGAR



Sugar – produces a range of sugar products under the leading sugar brand Selati

ANIMAL FEED



Molatek – produces molasses-based feed for ruminants



RCL FOODS LIMITED

Thank you

| WE GROW
WHAT MATTERS