RCL FOODS™

2026 FACT SHEET SUPPORTING

RESULTS FOR THE YEAR ENDED JUNE 2026

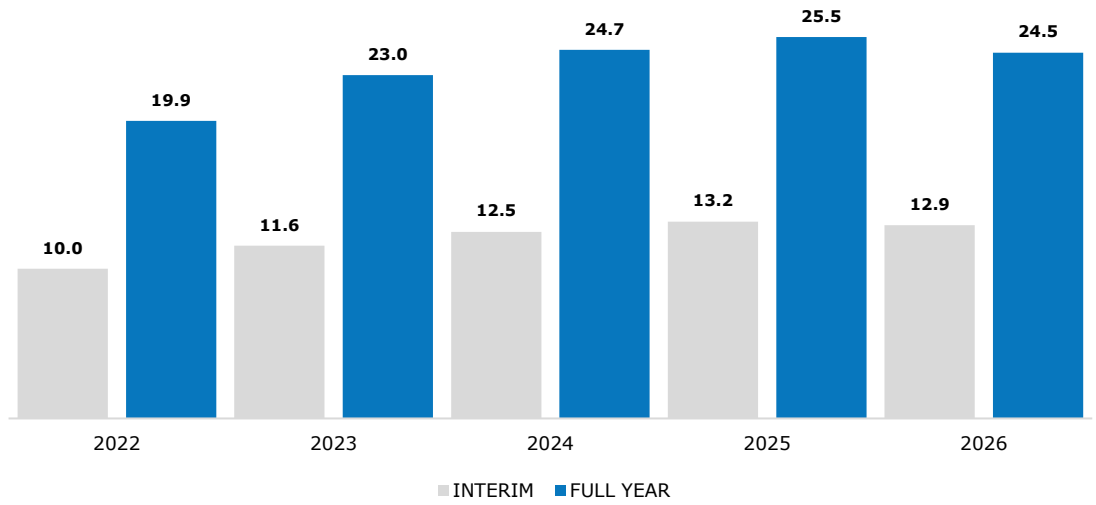
RCL FOODS IN CONTEXT

Remgro Limited

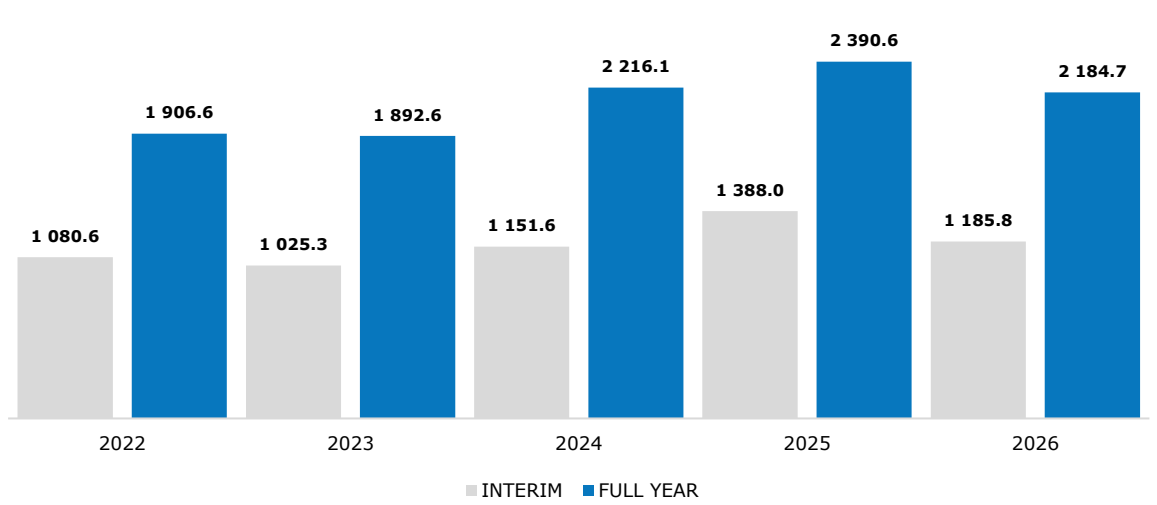
CONSUMER PRODUCTS	HEALTHCARE	FINANCIAL SERVICES	INFRASTRUCTURE	INDUSTRIAL	SOCIAL IMPACT INVESTMENTS	OTHER
HEINEKEN beverages	MEDICLINIC GROUP	OUTSURANCE	Community Investment Ventures Holdings	AIR PRODUCTS	Bulls	Discovery
RCL FOODS		BUSINESS/PARTNERS	SEACOM	TotalEnergies	Stellenbosch Academy of Sport	kth
SIQALO FOODS			Ubiquity Energy	WISPECO Aluminium	Stellenbosch Football Club	Prescient
CVH A Spirits Company						invenfin
RAINBOW						PEMBANI • REMGRO INFRASTRUCTURE MANAGERS

PERFORMANCE
CONTINUING OPERATIONS

REVENUE* (Rbn)



UNDERLYING EBITDA (Rm)



**Revenue from continuing operations for the prior years was restated for a reclassification between revenue and cost of sales. Refer to the "Restatement" section provided in the Summary Consolidated Financial Statements for further details.*

10 700
Employees

592 000
Tons of sugar produced per annum

227 000
Jars of mayonnaise produced per day

63 000
Jars of peanut butter produced per day

340 000
Tons of flour produced per annum

94 000
Litres of beverages sold per day

301 000
Tons of animal feed produced per annum

More than
20 well-known
Much-loved brands

795 000
Units of bread, buns and rolls produced per day

35 200
Dozens of pies sold per day

OUR BRANDS IN REVENUE

A NUMBER OF SOUTH AFRICA'S MUCH-LOVED BRANDS ARE PRODUCED BY RCL FOODS

R1 billion +

- NOLA
- SUNBAKE
- Supreme FLOUR
- Selati SPRINKLE JOY
- PIEMAN'S MADE JUST RIGHT
- MOLATEK

R400 million - R1 billion

- YUM YUM
- Bobtail
- NUMBER 1 MAGEU
- Sunshine BAKERY

R100 - R400 million

- OUMA
- OPTIMIZOR
- catmor loves cats
- MONATI
- ULTRA PET VETERINARY NUTRITION
- CANINE CUISINE

≤ R100 million

- MNANDI AMAHEWU
- SAFARI BRAAIPAP
- 5 STAR
- FELINE CUISINE
- Kellogg's
- Dogmor
- A1 SUPER MAIZE MEAL

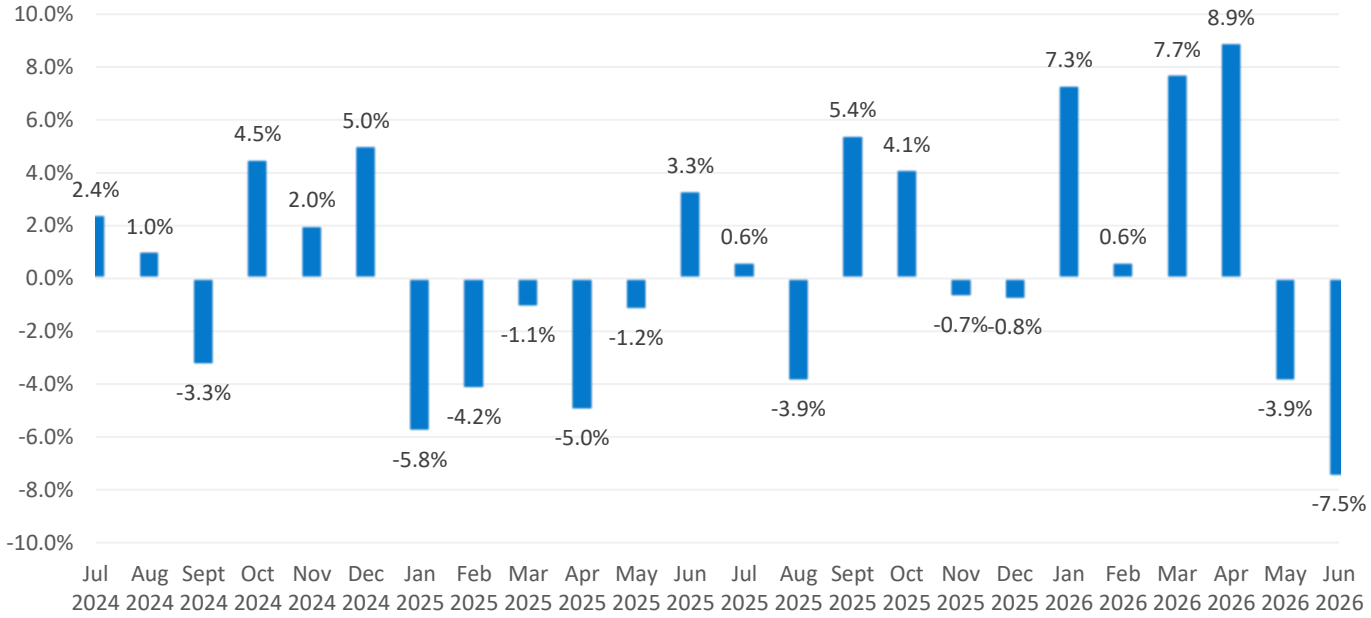
MARKET CONTEXT

Market Inflation (%) and Volume Growth (%)

TOTAL INDUSTRY BASKET	Inflation (%)		Volume growth (%)	
	12MM JUNE 26	3MM JUNE 26	12MM JUNE 26	3MM JUNE 26
Food	(0.4)	(1.4)	1.4	(0.9)
Food excluding Staples	0.3	(1.9)	2.3	0.8
Staples	(2.4)	(1.8)	0.2	(2.8)
Confectionary	2.7	3.8	2.4	(8.3)
Cold Beverages	(2.3)	(0.5)	3.4	3.3

Source: Ask'd

Food Volume Growth % Trend July 2024 to June 2026



** Food volume growth percentages for the period December 2024 to June 2026 have been retrospectively adjusted to reflect updated data. These restatements ensure consistency with the latest available market information.*

Source: Ask'd

MARKET SHARE

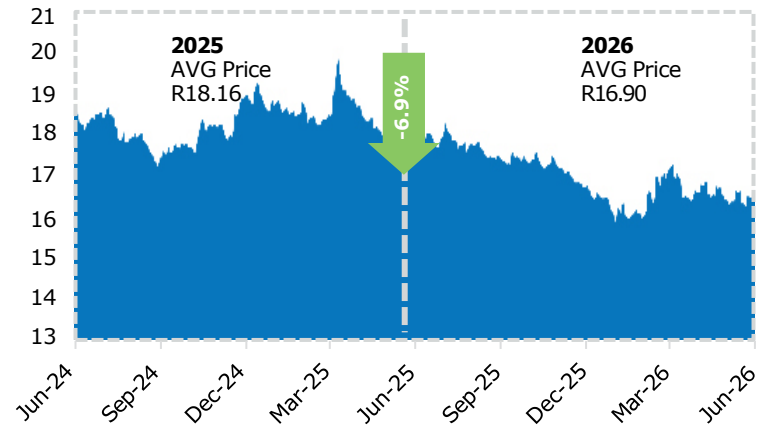
Volume share % for the period	6MM June 26	12MM June 26	12mm June 25	Source
Bobtail	25.9	28.2	31.1	Circana*
Catmor	36.2	43.9	56.9	Circana
Feline Cuisine	16.5	24.5	33.8	Circana
Canine Cuisine	32.6	45.4	53.2	Circana
Yum Yum Peanut Butter	25.4	29.4	32.4	Circana
Nola Mayonnaise	40.3	41.5	42.6	Circana
Sorghum (RCL FOODS Brands) Porridge	31.2	31.9	34.2	Circana
Ouma Rusks	59.5	57.9	58.7	Circana
Mageu	50.4	51.4	48.0	Circana
Selati Sugar	42.7	39.7	29.9	Circana
Pies and Rolls (Retail Pack)	18.5	21.5	22.9	Circana
Supreme Flour	12.0	11.7	12.4	SAGIS**
Sunbake	9.1	8.8	8.5	SAGIS

** Circana is a provider of market measurement and related services for consumer packaged goods.*

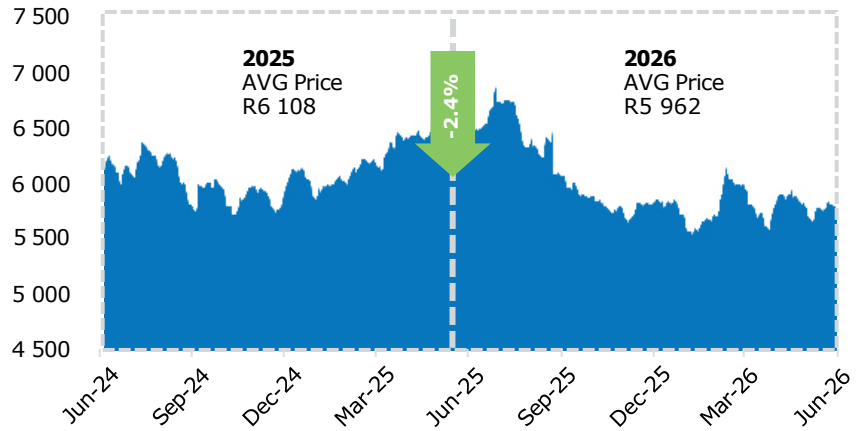
*** SAGIS is a South African grain information service that supplies market information to the grain and oil seeds industry. SAGIS encompasses a broader section of the market which includes general trade and retail.*

SELECT MARKET PRICES

RAND/USD (R/$)

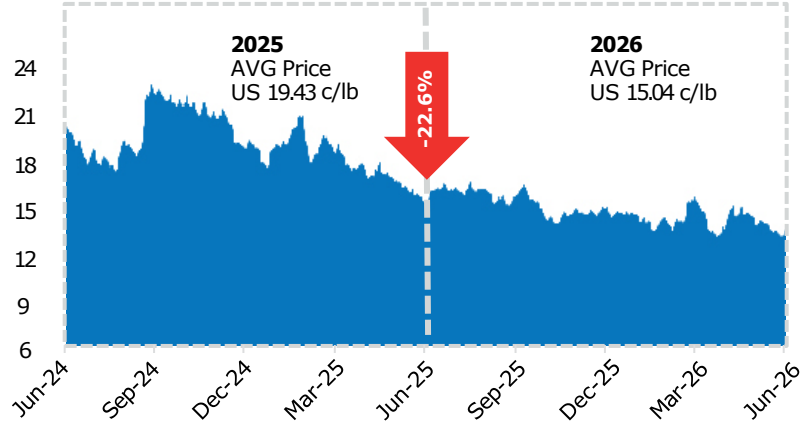


SAFEX WHEAT PRICE (R/Ton)



SAFEX SUNFLOWER PRICE (R/Ton)

NO.11 WORLD SUGAR PRICE (RAW SUGAR) (c/lb)

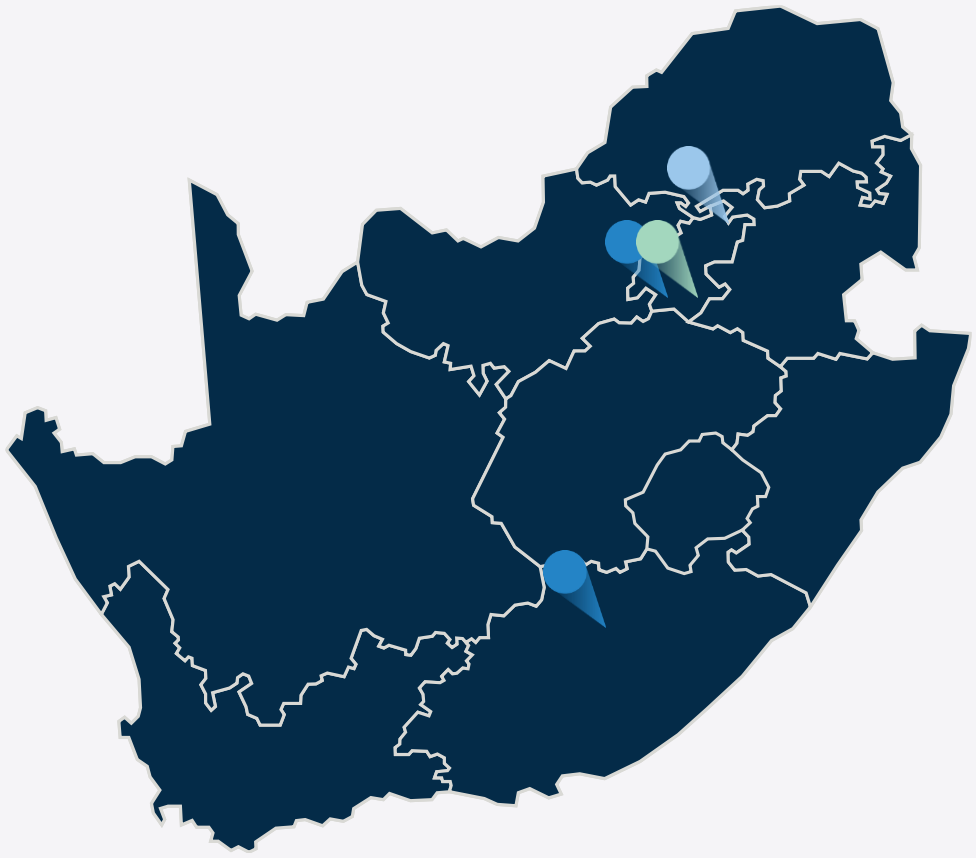


Source: Reuters

RCL FOODS SEGMENTS

GROCERIES

WHERE WE OPERATE:



The Groceries business unit consists of a portfolio of leading South African brands spanning staples to top end offerings across a range of food and animal product categories. It is made up of the Culinary, Pet Food and Beverages operating units.

CULINARY

NOLA · YUM YUM · MONATI · OUMA

BEVERAGES

NUMBER 1 MAGEU · MNANDI AMAHEWU · NUMBER 1 MAGEU Smooth

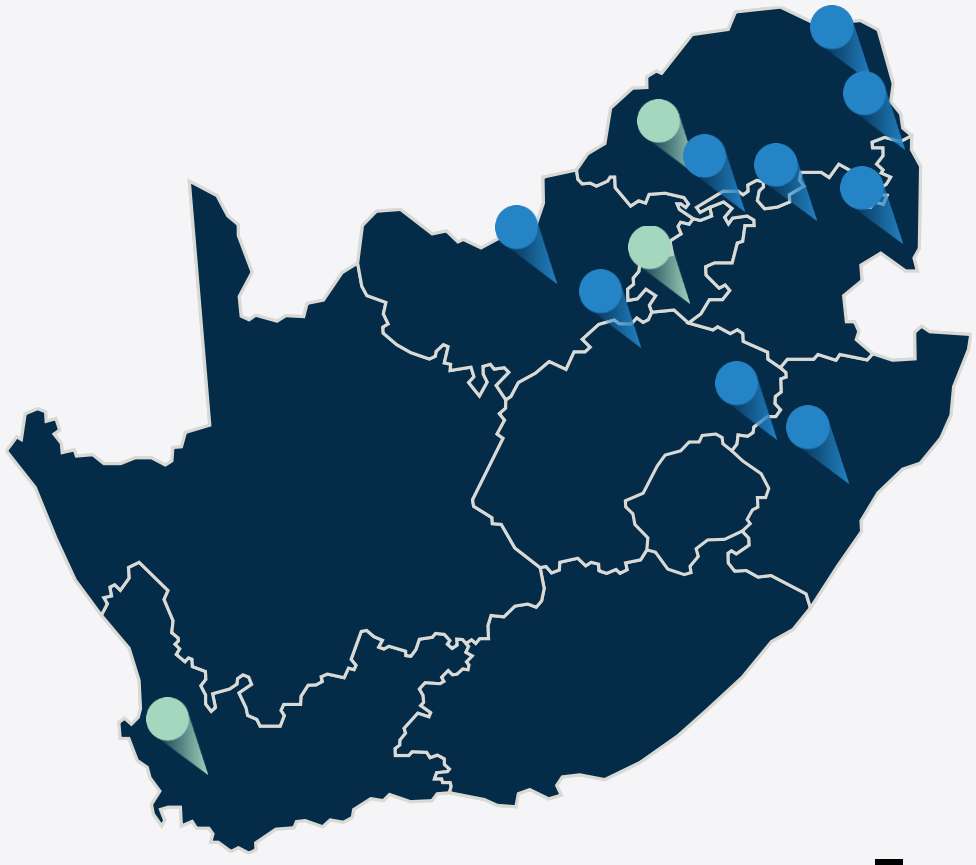
PET FOOD

Bobtail · Dogmor · FELINE CUISINE · ULTRA PET · catmor loves cats · OPTIMIZOR · CANINE CUISINE

RCL FOODS SEGMENTS

BAKING

WHERE WE OPERATE:



The Baking business unit is made up of the Bread, Buns & Rolls, Milling, Pieman's and Speciality operating units.

BREAD, BUNS & ROLLS

Bread, buns and rolls – the fourth largest bread brand nationally and produces a range of baked goods under Sunbake, Sunshine and DOB brands

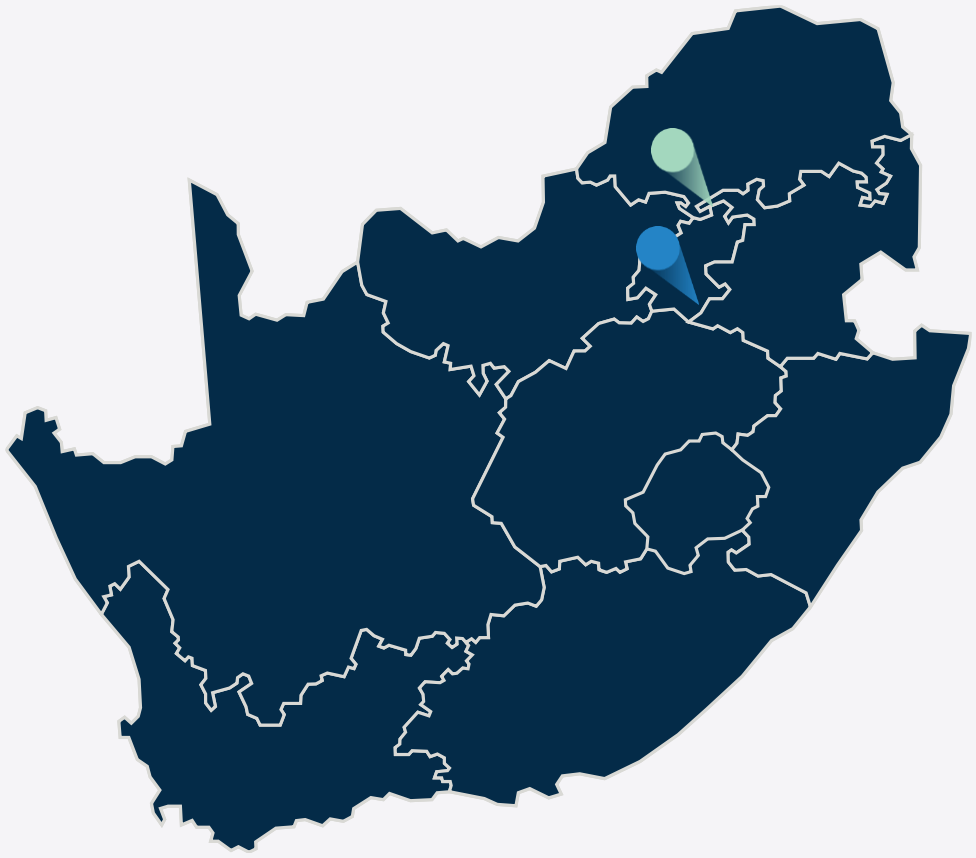
SPECIALITY

Speciality – produces a range of ready to eat products across speciality bread, ambient cake and chilled cakes & desserts

RCL FOODS SEGMENTS

BAKING

WHERE WE OPERATE:



PIES

Pieman's – produces a range of products including foiled pies, rolls, pastries and Pieman's pockets

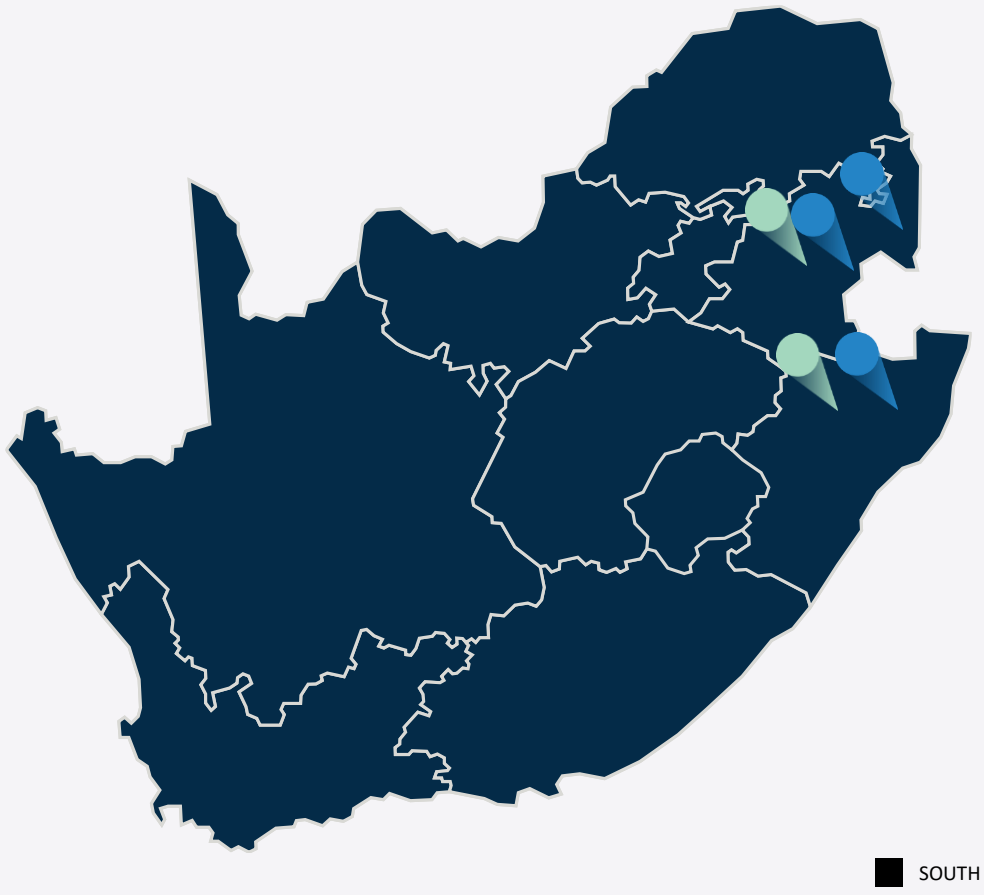
MILLING

Milling – produces flour and a range of maize meal products at its flour mill - the largest single site flour mill in Southern Africa

RCL FOODS SEGMENTS

SUGAR

WHERE WE OPERATE:



The Sugar business unit is made up of the Sugar and Molatek operating units.

SUGAR

Sugar – produces a range of sugar products under the leading sugar brand Selati

ANIMAL FEED

Molatek – produces molasses-based feed for ruminants

RCL FOODS LIMITED

Thank you

WE GROW
WHAT MATTERS